



Fiji Crop Sector Forum

‘Non-sugar Agriculture Sector’

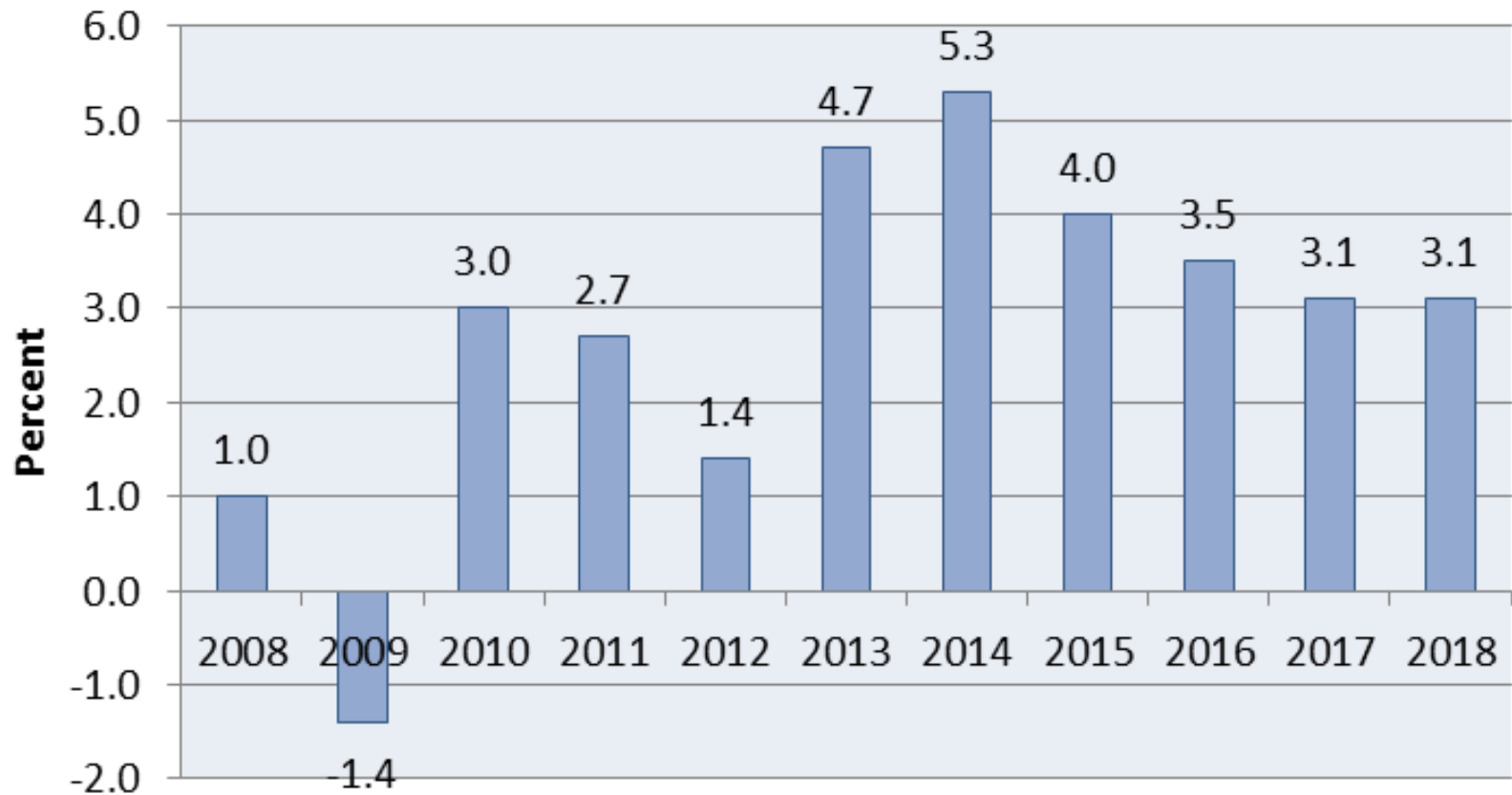
Presentation by:
Strategic Planning Office,
23rd – 27th November 2015

Outline

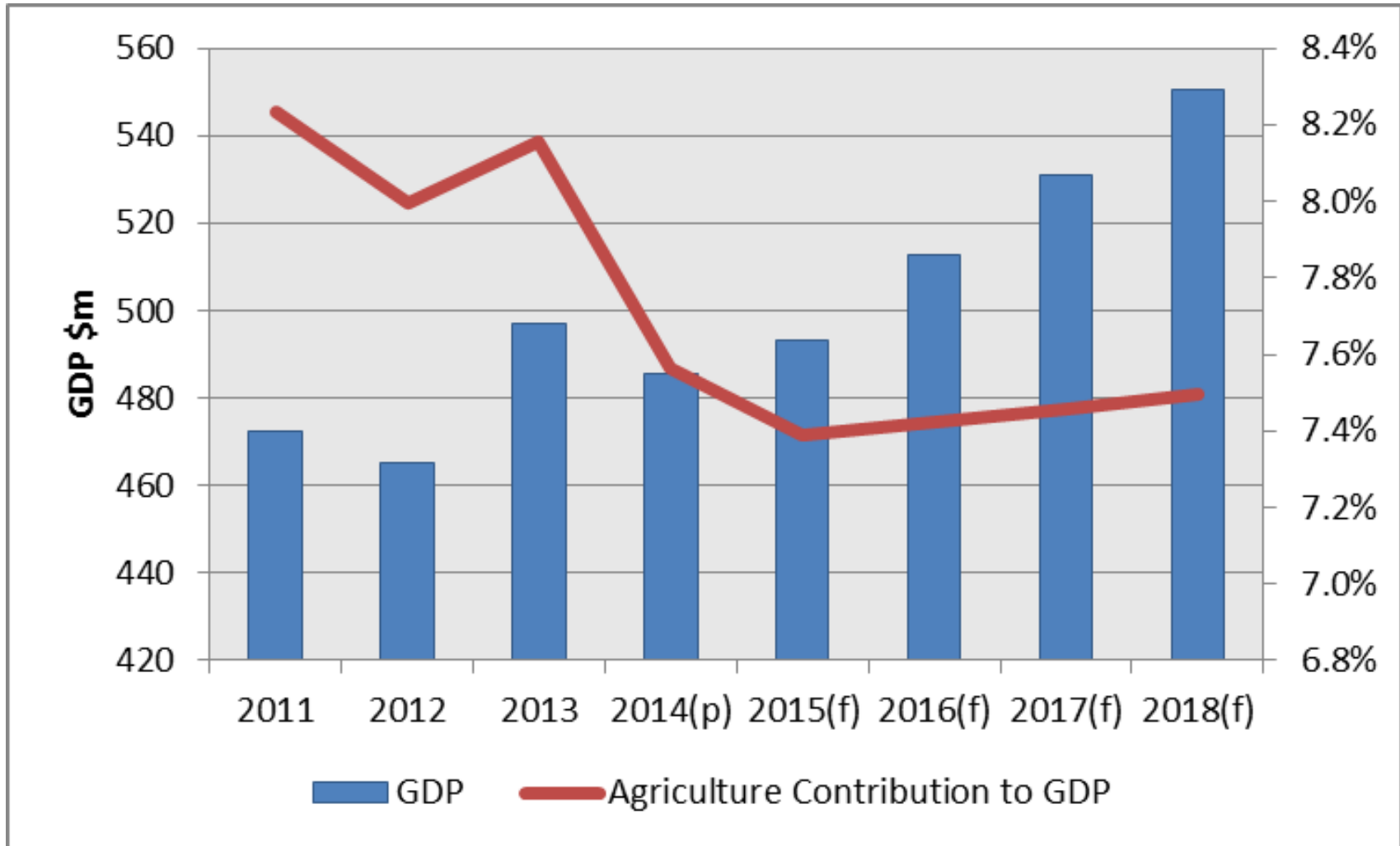
- GDP Growth and Agriculture Trade
- Constraining Growth
- Resolving Commitments
- Opportunities
- Way Forward

Introduction

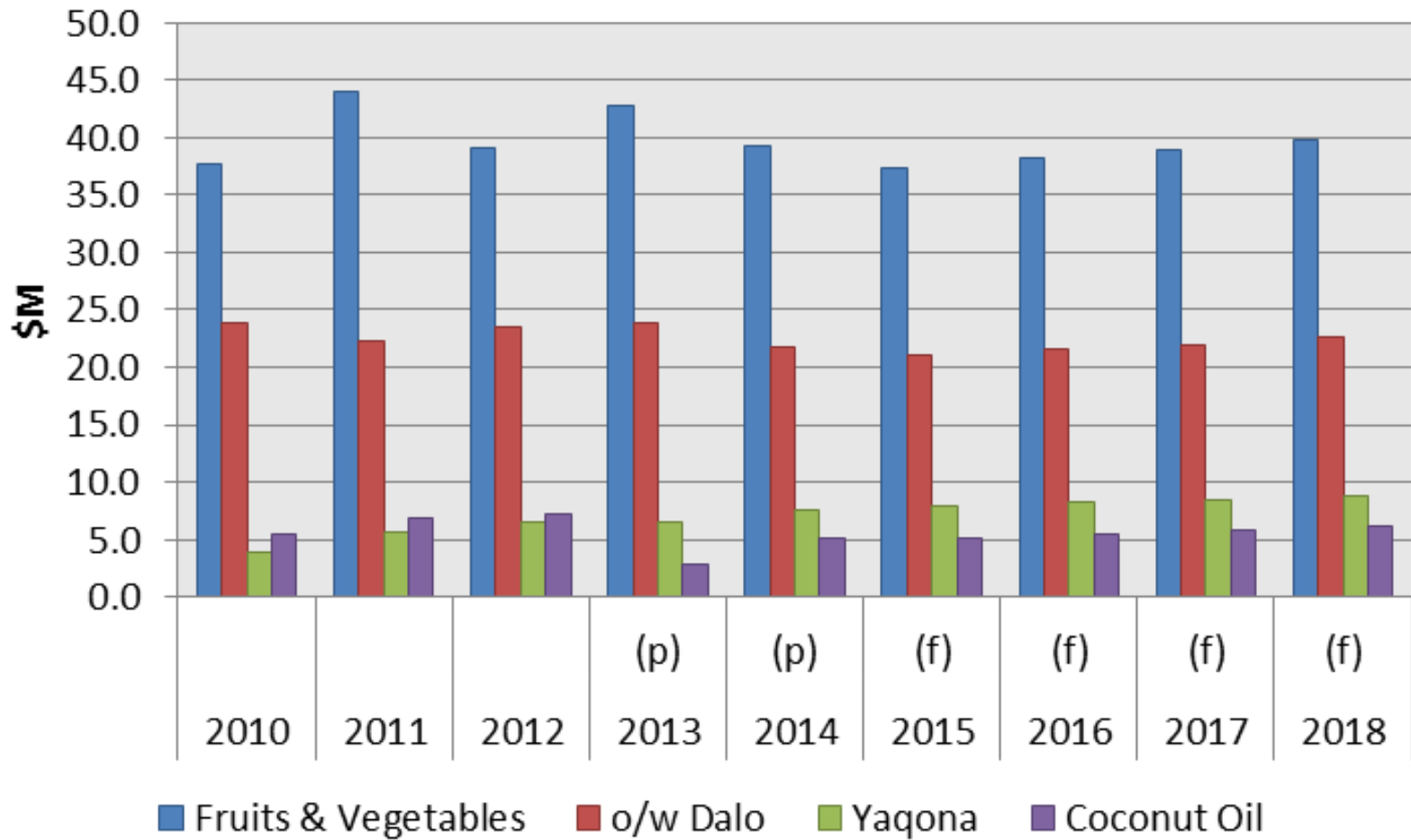
Real GDP Growth



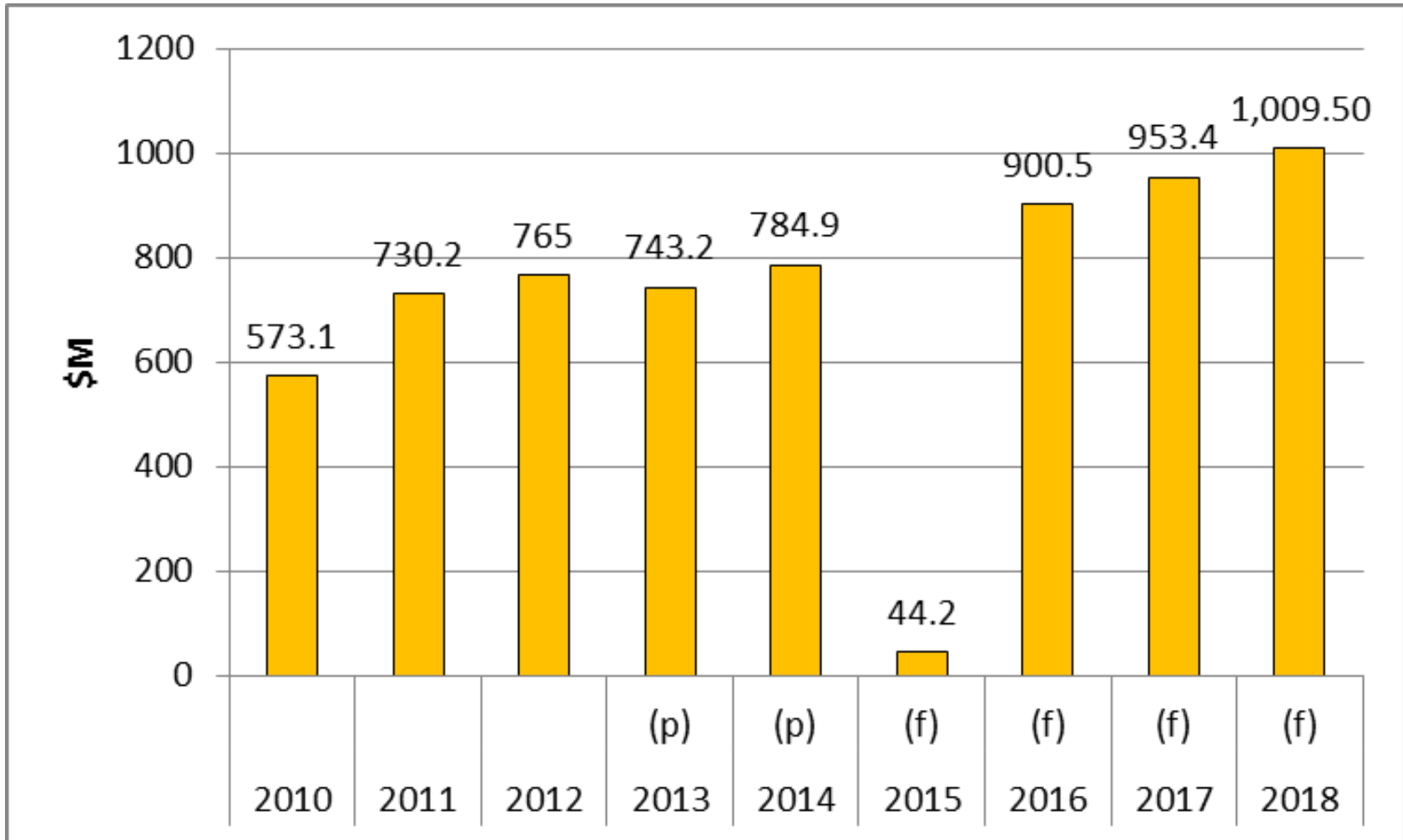
Contribution to GDP



Exports



Food Import Bill



Constraining Growth

- Lack of basic infrastructure
- High input cost
- Low farm efficiency
- Access to markets
- Access to finance
- Poor farm advisory support
- Climate change/el-nino

Resolving Commitments

- Infrastructure developments – Water, Electricity & Roads
- Agro-inputs subsidy, use local input
- Cluster farms / cooperatives
- Move towards mechanization
- Capacity building

Opportunities

- Niche markets
- Value addition
- Supply to tourism industry
- Fresh agriculture exports
- Processed agriculture produce

Way Forward

- Holistic approach to rejuvenating agriculture
- Commodity plans to take heed of the general constraints in the sector
- Closer collaboration between the key agencies

Vinaka

